



NEVIS TRUST SERVICES

OPERATING IN NEVIS SINCE 1984, WE ARE THE OLDEST AND LARGEST COMPANY FORMATION AGENT ON THE ISLAND AND ALSO ACT AS TRUSTEE OF A SIGNIFICANT NUMBER OF NEVIS TRUSTS. OUR STAFF OF OVER 40 IN NEVIS HAS MANY YEARS OF EXPERIENCE IN DEALING WITH ALL ASPECTS OF FORMATION, REPRESENTATION, TRUSTEE AND FIDUCIARY SERVICES, FOR A WIDE RANGE OF INTERNATIONAL CLIENTS.

THE NEVIS ADVANTAGE

- > Globally renowned and secure legislation
- > Asset protection from foreign court judgments
- > No income, capital gains or inheritance tax for non-residents and trusts
- > Confidentiality of trust ownership information
- > Right for perpetuity of trusts

PARTIES IN A TRUST

- > **Settlor:** creates the trust and transfers assets to it
- > **Trustee:** manages the trust assets and distributes them to the beneficiaries following the terms of the Trust Deed
- > **Protector:** oversees the Trustee's actions and considers whether they are aligned with the best interests of the beneficiaries

ESTABLISHMENT REQUIREMENTS

- > One of the Trustees must be either a Nevis Business Corporation, Nevis LLC or a Trust Company doing business in Nevis
- > The Settlor and Beneficiaries must at all times be non-residents of Nevis
- > The trust property must not include real property situated in St Kitts and Nevis

TYPES OF TRUSTS

The Nevis International Exempt Trust Ordinance provides for the creation of international trusts such as:

- > Irrevocable Discretionary Trust
- > Revocable Discretionary Trust
- > Charitable or Non-Charitable Trust
- > Spendthrift or Protective Trust
- > Qualified Foreign Trust

OUR FIDUCIARY SERVICES

- > Trust Establishment
- > Trustee and Protector Services
- > Accounting and Bookkeeping
- > Financial Statements
- > Global Tax Reporting Services

CONTACT

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- ▶ PEOPLE LED
- ▶ TECH ENABLED
- ▶ GLOBAL COVERAGE
- ▶ TAILORED SERVICE

- ▶ 1,100 STAFF
- ▶ 25 JURISDICTIONS
- ▶ 47,000 ENTITIES
- ▶ \$177BN AUA

- ▶ FUNDS
- ▶ PRIVATE CLIENTS
- ▶ CORPORATE CLIENTS
- ▶ MARITIME

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